

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF DELAWARE

Case number (if known)

Chapter 7 Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Ex-Cell Home Fashions, Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 13-2953275

4. Debtor's address Principal place of business

**1333 Broadway
8th Floor
New York, NY 10018**

Number, Street, City, State & ZIP Code

New York
County

Mailing address, if different from principal place of business

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) excell-living.com

6. Type of debtor

- Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- Partnership (excluding LLP)
- Other. Specify: _____

Debtor

Ex-Cell Home Fashions, Inc.

Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.**2389****8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9

□ Chapter 11. Check all that apply:

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

□ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District	When	Case number
District	When	Case number

Debtor

Ex-Cell Home Fashions, Inc.

Name

Case number (if known)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No
 Yes.

List all cases. If more than 1, attach a separate list

Debtor	See Attachment	Relationship
District	When	Case number, if known

11. Why is the case filed in this district?

Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

 No Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____
 It needs to be physically secured or protected from the weather.
 It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 Other _____

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

 No Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

Funds will be available for distribution to unsecured creditors.
 After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

1-49
 50-99
 100-199
 200-999

1,000-5,000
 5,001-10,000
 10,001-25,000

25,001-50,000
 50,001-100,000
 More than 100,000

15. Estimated Assets

\$0 - \$50,000
 \$50,001 - \$100,000
 \$100,001 - \$500,000
 \$500,001 - \$1 million

\$1,000,001 - \$10 million
 \$10,000,001 - \$50 million
 \$50,000,001 - \$100 million
 \$100,000,001 - \$500 million

\$500,000,001 - \$1 billion
 \$1,000,000,001 - \$10 billion
 \$10,000,000,001 - \$50 billion
 More than \$50 billion

16. Estimated liabilities

 \$0 - \$50,000 \$1,000,001 - \$10 million \$500,000,001 - \$1 billion

Debtor Ex-Cell Home Fashions, Inc. Case number (*if known*) _____

Name

\$50,001 - \$100,000 \$10,000,001 - \$50 million \$1,000,000,001 - \$10 billion
 \$100,001 - \$500,000 \$50,000,001 - \$100 million \$10,000,000,001 - \$50 billion
 \$500,001 - \$1 million \$100,000,001 - \$500 million More than \$50 billion

Debtor

Ex-Cell Home Fashions, Inc.

Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 11, 2021

MM / DD / YYYY

Robert Howard

Signature of authorized representative of debtor

Robert Howard

Printed name

Title Chief Restructuring Officer

18. Signature of attorney

William E. Chipman, Jr.

Signature of attorney for debtor

Date August 11, 2021

MM / DD / YYYY

William E. Chipman, Jr.

Printed name

Chipman Brown Cicero & Cole, LLP

Firm name

Hercules Plaza

1313 North Market Street, Suite 5400

Wilmington, DE 19801

Number, Street, City, State & ZIP Code

Contact phone (302) 295-0191

Email address chipman@chipmanbrown.com

3818 DE

Bar number and State

Debtor Ex-Cell Home Fashions, Inc. Case number (*if known*) _____
 Name _____

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF DELAWARE

Case number (*if known*) _____

Chapter 7

Check if this an
amended filing

FORM 201. VOLUNTARY PETITION

Pending Bankruptcy Cases Attachment

Debtor	Glenoit Universal, Ltd.	Relationship to you	Ultimate Parent
District	Delaware	When _____	Case number, if known
Debtor	Glenoit, LLC	Relationship to you	Parent
District	Delaware	When _____	Case number, if known

Fill in this information to identify the case:

Debtor name Ex-Cell Home Fashions, Inc.United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) _____

 Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration* **Corporate Ownership Statement**

I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 11, 2021x Robert Howard

Signature of individual signing on behalf of debtor

Robert Howard

Printed name

Chief Restructuring Officer

Position or relationship to debtor

**United States Bankruptcy Court
District of Delaware**

In re Ex-Cell Home Fashions, Inc.

Debtor(s)

Case No.

Chapter

7

VERIFICATION OF CREDITOR MATRIX

I, the Chief Restructuring Officer of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: August 11, 2021

Robert Howard

Robert Howard/Chief Restructuring Officer
Signer/Title

DONG GUAN CHENG LIN HOUSEWARE FEDEX-EXPRESS 0276
NO. 38 TIANLUOJIAN STREET P.O. BOX 371461
FUGANG DISTRICT PITTSBURGH, PA 15250
QINGXI TOWN, DONGGUAN, GUANGDONG
523650

COMPUTER PLUS SALES & SERVICES 5 NORTHWAY COURT GREER, SC 29651	DONG GUAN ZHI TAO CRAFT GIFT NO. 10, TIAN JUN ROAD SHI GU DISTRICT, TANG XIA TOWN DON GUAN CITY	FEDEX FREIGHT - 1156 P.O. BOX 223125 PITTSBURGH, PA 15251-2125
COMPUTERPLUS SALES 5 NORTHWAY COURT GREER, SC 29651	DONGGUAN JIE YI HARDWARE POLY 3RD FLOOR, NO. 1 JIEXIN ROAD HUANGNITANG VILLAGE, CHANGPING TOWN DONGGUAN 523560	FEDEX FREIGHT - 6684 P.O.BOX 371461 TOWNSBURGH, PA 15250-7461
CORUS GROUP LLC P.O. BOX 117019 ATLANTA, GA 30368-7019	DONGGUAN SHINEHOME PRODUCTS CO., LTD. 3RD BUILDING, YANGMING INDUSTRIAL P.O. BOX 223125 NORTH JIN MING ROAD, XIEGANG VILLAGE XIEGANG TOWN, DONGGUAN CITY CHINA 523590	FEDEX FREIGHT - 7286 P.O. BOX 223125 ATLANTSBURGH, PA 15251-2125
CORUS GROUP, LLC D/B/A CORUS360 130 TECHNOLOGY PARKWAY NORCROSS, GA 30092	ELITE QINGDAO TEXTILE CO., LTD. DABANYAO VILLAGE JIAODONG TOWN, JIAOZHOUS QINGDAO 266317	FEDHOOVER TRANSPORTATION S P.O. BOX 890 REYNOLDSBURG, OH 43068
COX COMMUNICATIONS P.O. BOX 248871 OKLAHOMA CITY, OK 73106	ESTES EXPRESS LINES P.O. BOX 25612 RICHMOND, VA 23260-5612	FINELINE TECHNOLOGIES INC. P.O. BOX 934219 ATLANTA, GA 31193-2190
COX COMMUNICATIONS P.O. BOX 248851 OKLAHOMA CITY, OK 73124-8851	EXPOLANKA USA LLC 510 PLAZA DRIVE SUITE 2300 ATLANTA, GA 30349	FOSHAN SHUNDE YIDE PLASTICLT CHANGHONG ROAD NO. 16 FENGXIANG INDUSTRIAL PARK SHUNDE DISTRICT, FOSHAN, GUA 528300
DALIAN WEIJIA ARTS & CRAFTS CORP ROOM 1802, BLOCK 2 NO. 97 MINSHENG STREET DALIAN MAINLAND CHINA	CORPFEDEX CUSTOM CRITICAL P.O. BOX 645123 PITTSBURGH, PA 15264-5123	FUSHUN DONGGUAN FTY/DE HOH NO. 32, KING SHENG ROAD, LANX VILLAGE, QIAOTOU TOWN DONGGUAN, GONGDONG 523539
DIANE HARRISON DESIGNS LTD. THE WORKSHOP WOOD STREET CHEADLE, CHESHIRE, UNITED KINGDOM SK8 1AQ	FEDEX EDI - 6684 P.O. BOX 371461 PITTSBURGH, PA 15250	GBG USA INC. P.O. BOX 730 MIDTOWN STATION NEW YORK, NY 10018
DIGIFAB CORP. 5015 PACIFIC BOULEVARD LOS ANGELES, CA 90058	FEDEX EDI - 7370 P.O. BOX 1140 MEMPHIS, TN 38101-1140	GEOFFRY RAICHT 1 KITTLE ROAD CHAPPAQUA, NY 10514

GLENMORE IND.
115 NEWFIELD AVENUE
SUITE E
EDISON, NJ 08837

INTERTEK TESTING SERVICES SHENZHEN INC.
4TH FLOOR, BUILDING 15 & 16
#1988 CHANG ZHONG ROAD
SHANGHAI, CHINA
200435

P.O. BOX 7410166
CHICAGO, IL 60674

GOHAR TEXTILE MILLS (PVT.) LTD.
3-K.M. CHAK JHUMRA ROAD KHURRI
FAISALABAD, PUNJAB
38000

JANE MOSSE DESIGNS
THE OLD FARM HOUSE
83 NEWBURY ROAD
ENHAM ALAMEIN, ANDOVER
HAMPSHIRE, UK SP11 6HH

LOGICALIS, INC.
2600 TELEGRAPH ROAD
SUITE 200
BLOOMFIELD HILLS, MI 48302

GRiffin EXTERMINATING COMPANY, INC.
2212 NORTH WILLIAM STREET
GOLDSBORO, NC 27530

ANGSU YUHANG BOARD IND CO. LT
NO. 106, WEIER ROAD, CHENG BEI
INDUSTRIAL PARK
JINGJIANG CITY, JS
214527

LYNN TILTON
71 BROADWAY, LOBBY 2B, #249
NEW YORK, NY 10006

GUANGDONG GUANG HAI DA IND. CO.JMI INC.
BAIDA INDUSTRIAL ZONE
BAIGUODONG VILLAGE
GONGGUAN, GUANGDONG
523618

125 WEST 55TH STREET
SUITE 102
CLARENDON HILLS, IL 60514

MARGARITTA TOPIELSKI
16 RHAME AVENUE
EAST ROCKAWAY, NY 11518

HONEYTEX TEXTILES MANUFACTURE
(SHANGHAI SHENDA)
ROOM 1406, NO. 18 SHUNYI ROAD
SHANGHAI, CHINA

KAPOOR INDUSTRIES
29-A-2/1 DESU ROAD
MEHRAULI, NEW DELHI
INDIA
11003-0

MARK INDELICATO, ESQUIRE
THOMPSON COBURN LLP
488 MADISON AVENUE
NEW YORK, NY 10022

HUIZHOU AUTUMN CROSS TECHNOLOGY CO., LTD.
20F BUILDING 1, XIN NANHONG
II INDUSTRIAL PARK TEA GARDEN
VILLAGE QIUCHANG TOWN, HUIZHOU

WASTELINE NEW YORK LLC
P.O. BOX 75327
BALTIMORE, MD 21275

MEREDITH CORPORATION
P.O. BOX 5057
NEW YORK, NY 10087-5057

IDEATELIER
389 CREST ROAD
RIDGEWOOD, NJ 07450

KEN SCHNEIER
3308 SABAL COVE LANE
LONGBOAT KEY, FL 34228

MILBERG FACTORS, INC.
99 PARK AVENUE
NEW YORK, NY 10016

INFLUENCE TEAM INDUSTRIAL CO., LTD.
2F, NO. 80 SEC 1 ANHE ROAD
TAIPEI CITY 106, TAIWAN
123-45

BOOKABURRA-DIVISION OF AMSCAN
108 ROOUTE 17K-SUITE 2
NEWBURGH, NY 12550

MODERN TESTING SERVICES (GLI)
UNIT 808, CEO TOWER
77 WING HONG STREET, CHEUNG KOK LOON, HONG KONG

INNOVO STAFFING LLC
P.O. BOX 178
THORNTON, PA 19373

KSC STUDIO LLC D/B/A CREATIVEDRIV
3850 NORTH 29TH TERRACE
SUITE 107
HOLLYWOOD, FL 33020

NETWORK SOLUTIONS

INTERTEK INDIA (INTERTEK HOUSE)
D. NO. 16-23-61, GROUND FLOOR
RAJEEV STREET
DAIRYFARM CENTRE, SAMBAMURTHY NAGAR
KAKINADA, 533007

LAN SONG INDUSTRIAL CO. LTD.
NO. 117-3 SHAN CHIAO, SAN CHIAO TOWNSHIP
TAOYUAN HSIEN TAIWAN

NINGBO FENGHUA LEMNA PLASCT
WOSHIBHANGLING ROAD
SHANGTIAN TOWN, FENGHUA DIS
NINGBO CHINA

NINGBO HAISHU PRINTING HOUSEHOLD PILNICK ASSOCIATES LLC
 NO. 127 FENHUI ROAD
 JISHIGANG TOWN
 HAISHU DISTRICT, CHINA
 315100

NINGHAI MINGDA CRAFTS CO., LTD.
 NO. 455 HUTOU INDUSTRIAL PARK
 CHALU TOWN, NINGHAI
 NINGBO, CHINA
 315600

OPENTEXT INC.
 275 FRANK TOMPA DRIVE
 WATERLOO
 ONTARIO, CANADA
 N2L OA1

OPENTEXT INC.
 9711 WASHINGTONIAN BOULEVARD
 SUITE 700
 GAITHERSBURG, MD 20878

P.P. INTERNATIONAL
 PLOT 81 SECTOR 29 PART 1
 PANIPAT 132103, HARYANA
 INDIA

PARAMESHWARI EXPORTS PRIVATE LTD
 1-B KULATHUPALAYAM ROAD
 SRI POONKUYIL NAGAR, VENGAMEDU
 TAMI NADU 639006
 INDIA

PATRIARCH PARTNERS MANAGEMENT
 ONE LIBERTY PLAZA
 35TH FLOOR
 NEW YORK, NY 10006

PATRIARCH PARTNERS, LLC
 ONE LIBERTY PLAZA
 35TH FLOOR
 NEW YORK, NY 10006

PAUL BRENT DESIGNER, INC.
 413 WEST 5TH STREET
 PANAMA CITY, FL 32401-2308

PCCW

12 OLD EAGLE ROAD
 FREEHOLD, NJ 07729

PITNEY BOWES GLOBAL FINANCIAL SERVICES
 P.O. BOX 371887
 PITTSBURGH, PA 15250-7887

PRODATA

QINGDAO CHY HOME FASHIONS CO., LTD
 A-1015, WORLD TRADE CENTER
 NO. 6 HONGKONG MIDDLE ROAD
 QINGDAO CITY, SHANDONG PROVINCE
 CHINA ZAOZHUANG, SHANDONG

QINGDAO KINGTEX CO., LTD.
 9FL CENTURY MANSION 39
 DONGHAI XI ROAD
 QINGDAO CHINA

QINGDAO ZHIDA HANDICRAFTS CO., LTD
 JIAODONG TOWN INDUSTRIAL PARK
 JIAOZHOU SHI
 QINGDAO CHINA SHANDONG
 266000

BROAD, LLC
 132 WEST 36TH STREET
 NEW YORK, NY 10018

RADIAL

RADIANCE INDUSTRIES
 477-R, MODEL TOWN
 PANIPAT HARYANA
 INDIA
 132103

RAYMOND LEASING CORPORATION
 P.O. BOX 301590
 DALLAS, TX 75303-1590

REACT TECHNICAL INC.
 34-02 REVIEW AVENUE
 LONG ISLAND CITY, NY 11101

REVISION SOFTWARE, INC.
 P.O. BOX 12958
 ALEXANDRIA, LA 71315-2958

REED & PICK
 PANIPAT, SECTOR 25, PHASE 1
 HUDA, PANIPAT, HARYANA 13210
 INDIA

ROBERT HOWARD
 291 REDMOND ROAD
 SOUTH ORANGE, NJ 07079

RYDER TRANSPORTATION SERVICES
 P.O. BOX 402366
 ATLANTA, GA 30384-2366

SARITA TEXTILES LTD.
 A-31, HAUZ KHAS
 NEW DELHI - 110016
 INDIA

SCHNEIDER NATIONAL INC.
 2567 PAYSHERE CIRCLE
 CHICAGO, IL 60674

SHANGHAI CATHAYA INTERNATIONAL
 3RD FLOOR, BUILDING 3, 258 JINR
 JINQIAO PUDONG
 SHANGHAI, CHINA

SILK ROAD INTERNATIONAL, LLC
 21/F, TUNG SUN COMMERCIAL C
 194-200 LOCKHART ROAD
 WAN CHAI HONG KONG, SHAOXI
 CHINA 312030

SOUTHERN GRAPHIC SYSTEMS, INC.
 24453 NETWORK PLACE
 CHICAGO, IL 60673-1244

STAR ASIA INTERNATIONAL, INC.
208 CHURCH STREET
DECATUR, GA 30030

UNISAFE EXPORTS
A-5/256, SARAI HUSANI BEGUM
MASJID GALA KATI
MORADABAD INDIA

YOU ME INTERNATIONAL CO., L
ROOM 518, YILIFANG PLAZA
NO. 97 PUXIA ROAD, HENGGANGS
LONGGANG ZONE, SHENZHEN CI
GUANG DONG 518173

TAATOOLS

UPS
P.O. BOX 7247-0244
PHILADELPHIA, PA 19170-0001

ZHEJIANG CARITAS HOME TEXTCT
AKA ZHEJIANG BOAI
HUANGDIAN TOWN
LANXI
32111

TAYLORED FULFILLMENT
1495 EAST LOCUST STREET
ONTARIO, CA 91761

VERIZON
P.O. BOX 15124
ALBANY, NY 12212-5124

TAYLORED SERVICES, LLC
ATTN: JIM DEUEAU, CEO/PRESIDENT
231 MILL ROAD
ISELIN, NJ 08830

WACHOVIA BANK, NATIONAL ASSOCIATION
ONE BOSTON PLACE
18TH FLOOR
BOSTON, MA 02108

TOSHIBA AMERICA BUSINESS SOLUTIONS
P.O. BOX 35701
BILLINGS, MT 59107

WENZHOU MAYA TRADE CO., LTD.
NO. 168, DAOHANG ROAD
DONGSHAN ECONOMIC DEVELOPMENT ZONE
WENZHOU, ZHEJIANG
CHINA

TOSHIBA FINANCIAL SERVICES
P.O. BOX 3072
CEDAR RAPIDS, IA 52406

WESCO, INC.
424 LEWIS STREET
P.O. BOX 569
OXFORD, NC 27565

TOTAL DOCUMENT SOLUTIONS, INC.
2515 NORTH SHILOH DRIVE
FAYETTEVILLE, AR 72704

WILLIAMS & CONNOLLY LLP
725 TWELFTH STREET NW
WASHINGTON, DC 20005-5901

TRADUCTIONS SCRIPTIS INC.
311-2525, DANIEL JOHNSON
LAVAL, QUEBEC H7T 1S9
CANADA

WINDSTREAM
P.O. BOX 9001908
LOUISVILLE, KY 40290-1908

U.S. BANK EQUIPMENT FINANCE
1310 MADRID STREET
MARSHALL, MN 56258

WINDSTREAM COMMUNICATIONS
P.O. BOX 9001013
LOUISVILLE, KY 40290-1013

UL VERIFICATION SERVICES
SONG SHAN LAKE BRANCH, ROOM 204 8377 SANDERSON DRIVE
BUILDING 10, INNOVATION TECHNOLOGY
NO. 1 LI BIN ROAD, SONG SHAN LAKE
CHINA

WINTER'S STORAGE
P.O. BOX 9001013
LOUISVILLE, KY 40290-1013

EX-CELL HOME FASHIONS, INC.

Consent of the Board of Directors Pursuant to Section 708(b) of the New York Business Corporation Law

The undersigned, being all of the members of the board of directors (the “**Board**”) of *Ex-Cell Home Fashions, Inc.*, a New York corporation (the “**Company**”), pursuant to Section 708(b) of the New York Business Corporation Law (the “**General Corporation Law**”), hereby adopt the following resolutions by written consent (this “**Consent**”):

WHEREAS, the Board has considered the financial and operational conditions of the Company’s business; and

WHEREAS, the Board has reviewed, considered, and received the recommendation of senior management of the Company and the advice of the Company’s professionals and advisors with respect to the options available to the Company, including the possibility of pursuing a bankruptcy proceeding under Chapter 7 of title 11 of the United States Code (as amended, the “**Bankruptcy Code**”);

NOW, THEREFORE, BE IT RESOLVED, that after consideration of the alternatives presented to it and the recommendations of senior management of the Company and the advice of the Company’s professionals and advisors, the Board has determined in its business judgment that it is in the best interest of the Company, its creditors, shareholders, and other interested parties, and stakeholders that a voluntary petition be filed by the Company under Chapter 7 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Petition**”); and it is

FURTHER RESOLVED, that Robert Howard, the Company’s Chief Restructuring Officer, and any other officer or person designated and so authorized to act (each, an “**Authorized Person**”) are, and each hereby is, authorized, empowered and directed, in the name and on behalf of the Company (a) to execute, verify and file on behalf of the Company all documents necessary or appropriate in connection with the filing of said Bankruptcy Petition, including, without limitation, all petitions, affidavits, declarations, schedules, statements of financial affairs, lists, motions, applications, pleadings, and other papers or documents in connection with the Bankruptcy Petition; (b) take and perform any and all actions deemed necessary and proper to obtain such relief as authorized herein and in connection with the Company’s Chapter 7 case (the “**Bankruptcy Case**”); (c) appear as necessary at all bankruptcy proceedings on behalf of the Company; and (d) pay all such expenses where necessary or appropriate in order to carry out fully the intent and accomplish the purposes of the resolutions adopted herein; and it is

FURTHER RESOLVED, that the Authorized Persons are, and each of them hereby is, authorized and directed to employ the law firm of Chipman Brown Cicero & Cole, LLP as counsel to assist the Company in filing for relief under Chapter 7 of the Bankruptcy Code and in carrying out the Company’s duties under Chapter 7 of the Bankruptcy Code, and the officers of the Company are hereby authorized and directed to execute retention agreements, pay retainers prior to, and immediately upon the filing of the bankruptcy case; and it is

FURTHER RESOLVED, that all instruments, agreements, certificates, consents, waivers or other documents heretofore executed and delivered (or caused to be executed and delivered) and all acts lawfully done or actions lawfully taken by any Authorized Person in connection with the Bankruptcy Case, or any further action to seek relief on behalf of the Company under Chapter 7 of the Bankruptcy Code, or in connection with the Bankruptcy Case, or any matter related thereto, be, and hereby are, adopted, ratified, confirmed and approved in all respects as the acts and deeds of the Company; and it is

FURTHER RESOLVED, that the acts, actions and transactions heretofore taken by the officers of the Company or the Directors of the Company in the name of and on behalf of the Company in furtherance of the purpose and intent of any or all of the foregoing resolutions, which acts, actions and transactions would have been approved by the foregoing resolutions except that such acts were taken before those resolutions were adopted, be, and hereby are, ratified, confirmed, and approved in all respects.

IN WITNESS WHEREOF, each of the undersigned directors, collectively constituting all of the members of the Board, has executed this Consent on the date set forth below his name.

[SIGNATURE PAGE FOLLOWS]

/s/ Geoffrey Raicht

Name: Geoffrey Raicht

Dated: August 11, 2021

/s/ Robert Howard

Name: Robert Howard

Dated: August 11, 2021

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

EX-CELL HOME FASHIONS, INC.

Debtor.

Chapter 7

Case No. 21-XXXXX (XXX)

CORPORATE OWNERSHIP STATEMENT

Pursuant to Rule 1007(a)(1) of the Federal Rules of Bankruptcy Procedure, Ex-Cell Home Fashions, Inc. (the “**Debtor**”), as Debtor in this Chapter 7 case, hereby represents that the Glenoit, LLC directly owns 100% of the Debtor’s equity interests.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

<p><i>In re:</i></p> <p>GLENOIT UNIVERSAL, LTD.,</p> <p style="text-align: center;">Debtor.</p>	<p>Chapter 7</p> <p>Case No. 21-XXXXXX (XXX)</p>
<p><i>In re:</i></p> <p>GLENOIT, LLC,</p> <p style="text-align: center;">Debtor.</p>	<p>Chapter 7</p> <p>Case No. 21-XXXXXX (XXX)</p>
<p><i>In re:</i></p> <p>EX-CELL HOME FASHIONS, INC.,</p> <p style="text-align: center;">Debtor.</p>	<p>Chapter 7</p> <p>Case No. 21-XXXXXX (XXX)</p>

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTORS

1. Pursuant to 11 U.S.C. § 329(a) and Fed. R. Bankr. P. 2016(b), I certify that Chipman Brown Cicero & Cole, LLP (“CBCC” or the “**Firm**”) are attorneys for the above-named debtors (the “**Debtors**”) and that compensation paid to the Firm within one year before the filing of the petition of bankruptcy, or agreed to be paid to the Firm, for services rendered or to be rendered on behalf of the Debtors in contemplation of or in connection with these bankruptcy cases is as follows:

For legal services, CBCC agreed to accept:	\$40,000.00 ¹
Prior to the filing of this statement, CBCC received:	\$30,000.00
Balance Due	<u>\$10,000.00</u>

2. The source of the compensation paid to the Firm was:

Debtors Other (Specify):

¹ Prior to the Petition Date and pursuant to a written engagement agreement, on June 28, 2021, the Firm received an initial \$30,000.00 retainer for restructuring advice and bankruptcy planning for Glenoit Universal, Ltd. (the “**Initial Retainer**”). On August 11, 2021, and pursuant to a written engagement agreement, the Firm agreed to a supplemental \$10,000.00 flat fee retainer to represent Glenoit, LLC and Ex-Cell Home Fashions, Inc. (the “**Flat Fee Retainer**”). The Initial Retainer was fully drawn and fully earned by the Firm. All funds received from the Debtors were transferred from the Firm’s attorney trust account to its operating account prior to the filing of this case. The Flat Fee retainer was not received by the Firm prior to the filing of this case.

3. The source of compensation to be paid to the Firm was:

Debtors Other (Specify):

4.

The Firm has not agreed to share the above-disclosed compensation with any other person unless they are members and associates of the Firm.

The Firm has agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, the Firm agreed to render legal service for all aspects of the bankruptcy cases until the conclusion of the meeting of creditors pursuant to section 341(a) of the Bankruptcy Code, including:

- a. advise in connection with the preparation of the petition, schedules of assets and liabilities, statement of financial affairs, schedule of income and expenditures, lists of creditors and equity security holders, statement of executory contracts and unexpired leases, and master mailing list;
- b. representation of the Debtors at the meeting of creditors pursuant to section 341(a) of the Bankruptcy Code; and
- c. representation of the Debtors as may otherwise be required to advise the Debtors regarding their rights and responsibilities as a debtor under chapter 7 of the Bankruptcy Code and the Bankruptcy Rules.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to the Firm for representation of the Debtors in these bankruptcy proceedings.

Dated: August 11, 2021
Wilmington, Delaware

CHIPMAN BROWN CICERO & COLE, LLP

/s/ William E. Chipman, Jr.

William E. Chipman, Jr. (No. 3818)
Mark D. Olivere (No. 4291)
1313 North Market Street, Suite 5400
Wilmington, Delaware 19801
Telephone: (302) 295-0191
Facsimile: (302) 295-0199
Email: chipman@chipmanbrown.com
olivere@chipmanbrown.com

Counsel for the Debtors